

# Capital Small Finance Bank



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE 06/2023-24 MEETING OF BOARD OF DIRECTORS OF CAPITAL SMALL FINANCE BANK LIMITED HELD ON MONDAY, SEPTEMBER 25, 2023 COMMENCED AT 05:00 P.M. AND CONCLUDED AT 05:42 P.M. THROUGH VIDEO CONFERENCING AT REGISTERED OFFICE OF THE BANK SITUATED AT MIDAS CORPORATE PARK, 3<sup>RD</sup> FLOOR, 37, G.T. ROAD, JALANDHAR.

ITEM NO. 6.7

TO REVIEW AND APPROVE THE DRAFT RED HERRING PROSPECTUS (DRHP)

"RESOLVED THAT in furtherance of the resolution passed by the Board on August 11, 2023 and the resolution passed by the shareholders of the Bank on September 25, 2023 and subject to and in accordance with the provisions of applicable laws, including the Companies Act, 2013, and the rules and regulations made thereunder (including any statutory modifications or re-enactment thereof, for the time being in force), if any, the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI Regulations"), and other regulations issued by the Securities and Exchange Board of India ("SEBI"), the draft red herring prospectus (the "DRHP"), in respect of the Initial public offer of Equity Shares of the Bank comprising of the Offer, at such price as may be determined in accordance with the book building process under the SEBI Regulations and as agreed to by the Bank in consultation with the book running lead managers to the Offer (the "BRLMs"), tabled at the meeting containing the requisite information as prescribed by applicable laws and regulations, subject to it being duly signed by the Directors, the Chief Financial Officer and the Selling Shareholders (or their duly authorized representative), be and is hereby approved for filing with the BSE Limited and the National Stock Exchange of India Limited (collectively referred to as the "Stock Exchanges") and the SEBI and such other authorities or persons as may be required."

"RESOLVED FURTHER THAT the DRHP is hereby recommended for signing by each of the Directors of the Bank, Chief Financial Officer, and the Selling Shareholders (or their duly authorized representative) and each such person be and is hereby authorized to sign the declaration page of the DRHP for and on behalf of the Bank."

"RESOLVED FURTHER THAT the IPO Committee of the Bank, be and is hereby authorised to make corrections or alterations, if any, and to finalise and date the DRHP for purposes of filing with SEBI, the Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and do all acts, deeds, matters and undertake such other necessary steps to implement the above resolution."

For Capital Small Finance Bank Limited

Amit Sharma  
Company Secretary

Membership No.: F10888  
Date: January 17, 2024



CERTIFIED TRUE COPY  
For Capital Small Finance Bank Ltd.

Amit Sharma  
Authorised Signatory



Capital Small Finance Bank Limited

Regd. & Head Off.: MIDAS Corporate Park, 3rd Floor, 37, G.T. Road, Jalandhar-144 001, INDIA  
Tel: 0181-5051111, 5052222 | Fax: 0181-5053333 | e-mail: mail@capitalbank.co.in | www.capitalbank.co.in

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